

ELECTRONICALLY FILED

June 21, 2007

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Counsel for the Official Committee Of
 Equity Security Holders Of USA Capital First Trust
 Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

) BK-S-06-10725-LBR
 Chapter 11

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

) BK-S-06-10726-LBR
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

) BK-S-06-10727-LBR
 Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

) BK-S-06-10728-LBR
 Chapter 11

In re:
 USA SECURITIES, LLC,
 Debtor.

) BK-S-06-10729-LBR
 Chapter 11

Affects

) Date: May 31, 2007
 Time: 9:30 a.m.

- ☐ All Debtors
☒ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

**SUPPLEMENTAL CERTIFICATE OF SERVICE RE: NOTICE OF ENTRY OF ORDER APPROVING
 STIPULATION BETWEEN THE USAC LIQUIDATING TRUST AND USA CAPITAL FIRST TRUST
 DEED FUND, LLC ON OVERBID ALLOCATION AND PLAN COMPROMISE
 (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE COMPANY AND
 USA CAPITAL FIRST TRUST DEED FUND, LLC)**

I HEREBY CERTIFY that on the 20th of June, 2007, I served the following document:

**NOTICE OF ENTRY OF ORDER APPROVING STIPULATION BETWEEN THE USAC
LIQUIDATING TRUST AND USA CAPITAL FIRST TRUST DEED FUND, LLC ON
OVERBID ALLOCATION AND PLAN COMPROMISE (AFFECTS DEBTORS USA
COMMERCIAL MORTGAGE COMPANY AND USA CAPITAL FIRST TRUST DEED
FUND, LLC)**

I served the above named document(s) by the following means to the persons as listed
below:

- ☐ a. ECF System.
- ☒ b. United States mail, postage full prepaid to the following: See Attached
Rider
- ☐ c. Personal service.

I personally delivered the documents to the persons at these addresses:

- ☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.
- ☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☐ d. By direct email to:

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission.**

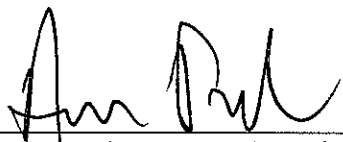
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 21th day of June, 2007.



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